#### CONTRACTORS STATE LICENSE BOARD



An Online Workshop for Getting Your Contractor's License

Welcome to the Workshop!

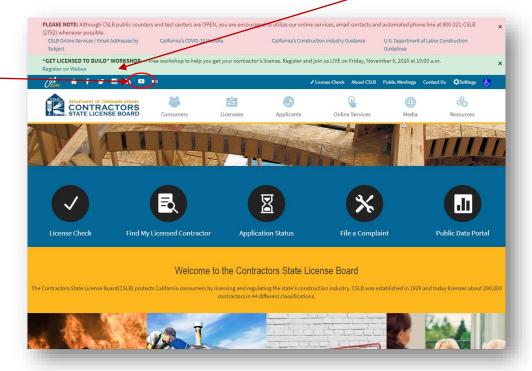




### Please Note:



- CSLB Test Centers Are OPEN
- Make Sure to Show Up for Your Exam(s)
- To Participate or Download Presentation <a href="www.cslb.ca.gov">www.cslb.ca.gov</a> (Green Banner)
- Archived Version will be Posted on CSLB's WYOuTube Channel

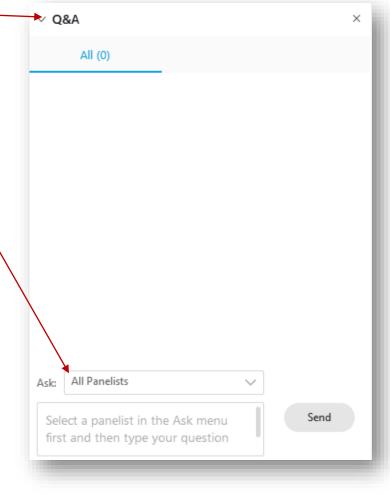




## Please Note:



- Use Q&A Feature to Ask a Question
- Send Your Questions to "All Panelists"
- Please Wait to Ask Questions about Experience & Education/Military Credit





#### Disclaimer



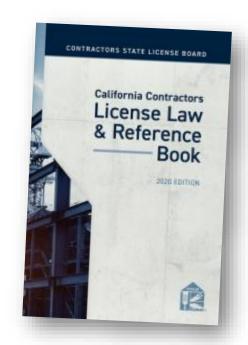
The information obtained during this webcast is not, nor is intended to be legal advice.

While this webcast contains general information, including legal guidelines for contractor license applications, it does not contain definitive statements of the law and may not reflect the most current legal developments in the construction industry.

Such guidelines communicated or discussed during the webcast are for informational purposes only.

If you have questions about the application of the law for specific situations, you should contact an attorney who is familiar with California construction law, or review the 2020 edition of the CSLB publication, "California Contractors License Law and Reference Book."

You can download it for free on the CSLB website or purchase directly from the publisher:





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To Purchase: https://store.lexisnexis.com/categories/shop-by-jurisdiction/california-157/california-contractors-license-law-reference-book-skuSKU47851/details



#### What We'll Cover



- Who Needs a License?
- Why Get a License?
- What You'll Need to Get a License Minimum Qualifications
  - Education & Other Possible Credits
- Types of Business Entities
- CSLB License Classifications
- The Application Process
- Fingerprint Requirements Criminal Background Check
- Demonstrating Work Experience
- The Exam Process
  - Sample Exams
- Your New License



# Who Needs a License?



- Construction projects priced at \$500 or more in both labor & materials
  - Can't break down project into \$499 pieces
  - Cannot charge hourly rate to try and get around law
- Definition of a Contractor (Business & Professions Code §7026.1)
  - Any person, consultant to an owner-builder, firm, association, organization, partnership, business trust, corporation, or company, who or which <u>undertakes</u>, <u>offers to undertake</u>, <u>purports to have the capacity to undertake</u>, or <u>submits a bid to construct any building or home improvement project, or part thereof</u>.



# Why Get a License?



• Take Pride in Being a Licensed Professional

- Valuable Contributions to Your Local Community
- Get Paid for the Work You Do
- You've Got Legal Options if Customers Don't Pay You
- Don't Have to Look Over Your Shoulder
  - No Fear of Getting Caught
    - Thousands of Dollars in Civil Penalties
    - Possibility of Criminal Charges
- There are No Educational Requirements to Get a License
- You Do Not Have to Go to a License Preparation School





- CSLB Licenses Businesses/Entities (Not Individuals)
  - License Qualifier Must Demonstrate Experience
- Be at Least 18 Years-Old
- Have Either of the Following
  - 1. Valid Social Security Number (SSN)
  - Valid Individual Taxpayer Identification Number (ITIN)
- Have Either of the Following Qualifying Experience (More Later)
  - 1. You have at least four years' experience within the last 10 years (Since 2010) as a journeyperson, foreperson, supervising employee, or contractor in trade being applied for
  - 2. You get a qualifier for the license who has that experience





- You Can Substitute Education, Technical Training & Apprenticeship Training for <u>Some</u> of Required Experience
  - CSLB <u>cannot</u> pre-judge your experience Documents are reviewed <u>after</u> you apply
  - To get credit, course work must be directly related to work you'll be doing as contractor
  - Education can not be substituted for more than three years of required experience
  - You must provide written documentation
    - Copies of Apprenticeship Completion Certificate
    - Official Technical School or College Transcripts
      - Have them sent to you Leave transcripts unopened and include with your application packet
    - No credit for High School courses





• Credit Examples (Maximum Credit: 36 Months)

Type of Credit	Amount of Credit
Construction Management – Bachelor of Science Degree	36 Months
Business – Masters Degree Business – Bachelors Degree Law Degree	24 Months
Construction Management – Associate in Science Degree	18 Months
Other Bachelor of Science / Bachelor of Arts Degree	18 Months (Average)
Other Associate in Science / Associate in Arts Degree	6 Months (Average)
Individual College Classes	Determined on Case-by-Case Basis  Usually with a Maximum of Six Months
Apprenticeships	24 to 36 Months  Depending on Classification & Program
Technical Training	Some Minimal Credit with Transcript



Use Q&A to ask a question

- Some of Your Military Service May Count
  - Determined on Case-by-Case Basis
- Pass Two Exams (Taken on Computer)
  - 1. Law & Business
  - 2. Specific Trade
- Limited Specialty Trades Law & Business Exam Only



CSLB Military Application Assistance Program: <a href="https://www.cslb.ca.gov/Contractors/Applicants/Military/">https://www.cslb.ca.gov/Contractors/Applicants/Military/</a>



## More About Qualifiers



Use Q&A to ask a question

#### Before License is Issued

- Qualifier Must Take and Pass All Required Exams or Qualify for Waiver
- Qualifier Must Undergo Criminal Background Check

#### After License is Issued

- Qualifier is Responsible for Exercising Direct Supervision and Control of the construction operations, as well as for all workmanship issues
- Prime contractors are responsible for sub-contractor's work



Exam Waiver Info: https://www.cslb.ca.gov/contractors/applicants/contractors\_license/waiver\_application/Applying\_For\_License.aspx



# Types of Business Entities



Use Q&A to ask a question

#### Sole Ownership

Owner or Responsible Managing Employee (RME) may serve as qualifier

#### Corporation

• Either one of current officers, designated as Responsible Managing Officer (RMO), or a RME may serve as qualifier

#### Partnership

• Either of the General Partners or a RME may serve as qualifier

#### Limited Liability Company (LLC)

 A Responsible Managing Member, Responsible Managing Manager, RMO, or RME may serve as qualifier



# Types of Business Entities



Three Classifications of Contractors

Use Q&A to ask a question

1. Class "A" – General Engineering Contractors

Principal business is in connection with fixed works that require specialized engineering knowledge and skill

2. Class "B" – General Building Contractors

Principal business deals with any structure built, being built, or to be built, that requires as part of its construction at least two unrelated building trades or crafts

No limitation on framing or carpentry projects

3. Class "C" - Specialty Contractors

For construction work that requires special skill and whose principal contracting business involves the use of specialized building trades or crafts

- Examples include C-10 Electrical, C-20 HVAC, C-27 Landscaping, C-33 Plumbing, C-39 Roofing, C-46 Solar, C-53 Swimming Pool
- C-61 Limited Specialty (30 Limited Classes, including C-61/D-49 Tree Service)



CSLB License Classifications Page: <a href="https://www.cslb.ca.gov/About\_Us/Library/Licensing">https://www.cslb.ca.gov/About\_Us/Library/Licensing</a> Classifications/Default.aspx



# Application/Certification Forms



Bonus Links

CSLB Forms & Applications Page: <a href="https://www.cslb.ca.gov/About\_Us/Library/Forms">https://www.cslb.ca.gov/About\_Us/Library/Forms</a> And Applications.aspx

#### Original License:

https://www.cslb.ca.gov/Resources/FormsAnd Applications/ApplicationForOriginalContractors License.pdf

#### Original License – Waiver:

https://www.cslb.ca.gov/Resources/FormsAnd Applications/ApplicationForOriginalContractors License7065Waiver.pdf

#### **Special Accommodation:**

https://www.cslb.ca.gov/Resources/FormsAnd Applications/SpecialAccommodationRequestF orExamination.pdf



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# The Application Process



Use Q&A to ask a question

#### 1. Identify Who will be the Qualifier for Your License

- If you're using RME qualifier, determine if he/she can get for an exam waiver
- Qualifier is responsible for exercising direct supervision and control of company (Business & Professions Code 7068.1)
- Be aware of companies that connect you with qualifiers
  - Not willing or don't understand their responsibilities as qualifier

#### 2. Complete the Correct Application

- "Application for Original Contractor License"
- "Application for Original Contractor License Examination Waiver (7065)"



CSLB Forms & Applications Page

# The Application Process



Use Q&A to ask a question

#### 3. Determine Your Company Name (See Application for Examples)

- Your name cannot be misleading or imply that you qualify for a license classification other than what you are getting
- Corporate & LLC names must match exactly the name registered with the Secretary of State's Office
- The names of everyone on your Secretary of State registration must be listed on your CSLB application

#### 4. Using a Doing Business As (DBA) Name

- Name cannot be misleading
- DBA must be used in all advertising, contracts, etc.



# The Application Process



- 5. Get Certifications to Support Your Work Experience
  - Even if you apply for an exam waiver
  - Use Multiple Pages if Necessary
- 6. Be Sure to Note if You're a Military Veteran
  - Some of your service may be applied to your experience qualifications
  - Your application may be expedited
    - Honorable Discharge
    - Send copy of your DD 214 (Certificate of Release of Discharge from Active Duty)
- 7. Proofread for Any Missing Information
- 8. Don't Forget to Sign and Date the Application
- 9. Determine if You Need a Special Accommodation to Take Exam(s)
  - If so, complete request form & submit with application





Use Q&A to ask a question

## Fingerprint Requirements

Criminal Background Check

- The Following Must Submit a Full Set of Fingerprints
  - All Applicants
  - Each Corporate Officer
  - Each Partner
  - Each Owner
  - Responsible Managing Employee
  - All Home Improvement Salespersons
- California Residents Must Submit Fingerprints with Electronic "Live Scan"
- Attorney General: List of Open "Live Scan" Locations
  - https://oag.ca.gov/fingerprints/locations





## Fingerprint Requirements

CSLB OF THE PROPERTY OF THE PR

Criminal Background Check

- Out-of-State Applicants Must Submit Hard Copy Fingerprints
  - May take 3-6 months to process
  - Consider traveling to California to get "Live Scan"



Use Q&A to ask a question

## Fingerprint Requirements

Criminal Background Check

#### If You Have Any Criminal Convictions

- CSLB May Only Deny License:
  - If conviction is substantially related to the duties, functions, and qualifications of a contractor
  - If conviction involves fraud or a violent crime
- Other Factors CSLB Also Considers Includes:
  - Nature and severity of the crimes
  - Amount of time that has passed since a conviction
  - Any evidence of rehabilitation submitted by the applicant
- CSLB Evaluates Criminal Convictions
  - Felonies: 7 Years from Application Date (Back to 2013)
  - Misdemeanors: 3 Years from Application Date (Back to 2017)
  - Unless violent felony, certain sexual crimes, or financial crimes related to construction
- CSLB Denies Approximately <u>1%</u> of Total Applications for Criminal Convictions







• Four Years (48 Months) Experience within the Last Ten Years (Since 2010)

- In Classification for Which You're Applying
- Journeyman Level
- Foreman
- Supervising Employee
- Contractor
- Owner-Builder
- Journeyman
  - An experienced worker who is fully qualified, as opposed to a trainee, and can perform trade without supervision, or one who has completed an apprenticeship program

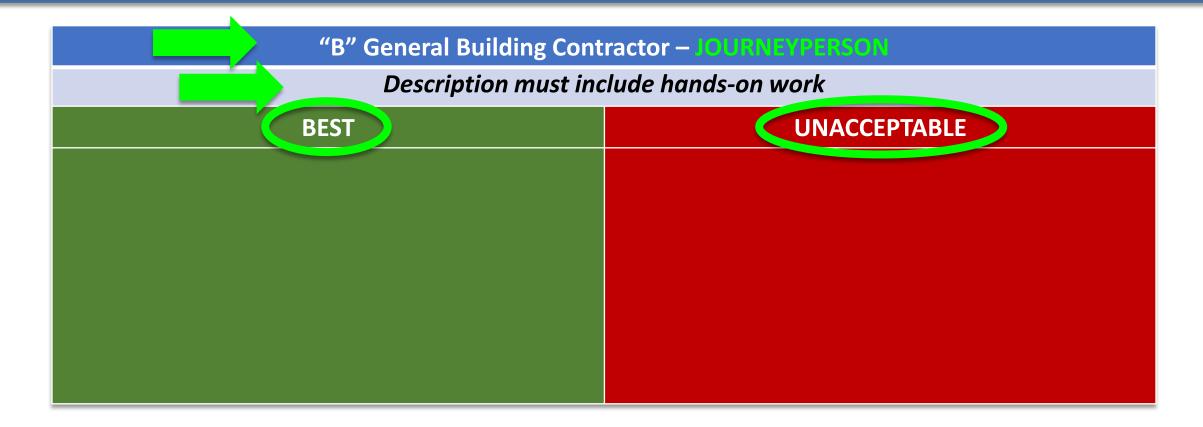




- Use More Pages if You Need To
  - Attach additional page(s) at end of each work experience form
- Use Different Forms for Each Certifier
- Be as Accurate as Possible
- Don't Simply "Cut & Paste"











"B" General Building Contractor – JOURNEYPERSON		
Description must include hands-on work		
BEST	UNACCEPTABLE	
Bob performed rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical, interior/exterior painting and flooring on residential homes.		





"B" General Building Contractor – LOUMLY PLANON  Description must include hands-on work		
BEST	UNACCEPTABLE	
Bob performed rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical, interior/exterior painting and flooring on residential homes.	Residential general building trades	





#### "B" General Building Contractor – FOREPERSON

#### Description must include some hands-on work and/or supervisory work

BEST	UNACCEPTABLE
Bob oversaw other staff at jobsite performing rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical,	
interior/exterior painting and flooring on residential homes.	





#### **"B" General Building Contractor – FOREPERSON**



#### Description must include some hands-on work and/or supervisory work

BEST	UNACCEPTABLE
	Residential general building trades
rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical,	
interior/exterior painting and flooring on residential homes.	





# #B" General Building Contractor — \*\*Description should include explanation of how arrived at supervisor level\*\* \*\*BEST\*\*\* \*\*UNACCEPTABLE\*\* As a construction lead on multiple projects, Bob supervised rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical, interior/exterior painting and flooring on residential homes.





#### "B" General Building Contractor - SUPERVISING EMPLOYEE



Description should include explanation of how arrived at supervisor level

# As a construction lead on multiple projects, Bob supervised rough and finish carpentry, concrete forming and pours, roughout plumbing and electrical, interior/exterior painting and flooring on residential homes. Residential general building trades Residential general building trades





Out of State Contractors



- Must include examples of out of work
  - Out of State
  - Military
  - Federal Lands
  - For a Government Entity
- Applicants can qualify as a journeyperson, foreperson or supervising employee
- TIP: Be specific about your duties and employment circumstances





"C-27" Landscaping Contractor — LOURNIA (PERSON		
Description must include hands-on work		
BEST	UNACCEPTABLE	
Jane performed landscape construction, maintenance and installation of sprinklers, ground plants, low voltage lighting, ornamental yard art, concrete mow strips and pathways and tree pruning.		





#### "C-27" Landscaping Contractor – LOURINEYPERSON

#### Description must include hands-on work

DLJI	
Jane performed landscape construction,	Gardening, y
maintenance and installation of sprinklers,	
ground plants, low voltage lighting, ornamental	
yard art, concrete mow strips and pathways and	
tree pruning.	

REST

#### **UNACCEPTABLE**

Gardening, yard maintenance, planting





"C-27" Landscaping Contractor — FOREPERSON	
Description must include some hand	ds-on work and/or supervisory work
BEST	UNACCEPTABLE
Jane oversaw other staff at jobsite performing landscape construction, maintenance and installation of sprinklers, ground plants, low voltage lighting, ornamental yard art, concrete mow strips and pathways and tree pruning.	





# "C-27" Landscaping Contractor — FOREPERSON Description must include some hands-on work and/or supervisory work UNACCEPTABLE **BEST** Gardening, yard maintenance, planting





"C-27" Landscaping Contractor – SUPERVISING EMPLOYEE		
Description should include explanation of how arrived at supervisor level		
BEST	UNACCEPTABLE	
As a construction lead on multiple projects, Jane supervised landscape construction, maintenance and installation of sprinklers, ground plants, low voltage lighting, ornamental yard art, concrete mow strips and pathways and tree pruning.		





### "C-27" Landscaping Contractor — SUPERVISING EMPLOYEE



# As a construction lead on multiple projects, Jane supervised landscape construction, maintenance and installation of sprinklers, ground plants, low voltage lighting, ornamental yard art, concrete mow strips and pathways and tree pruning. Gardening, yard maintenance, planting





Out of State Contractors



- Must include examples of out of work
  - Out of State
  - Military
  - Federal Lands
  - For a Government Entity
- Applicants can qualify as a journeyperson, foreperson or supervising employee
- TIP: Be specific about your duties and employment circumstances





Acceptable Documentation	Employed By a Contractor	Non-Licensed Self-Employed	Owner-Builder (B—General Builder Only)
Wage or Tax Documents and Paycheck Stubs Copies of state or federal income tax forms showing income from construction; end-of-year paycheck stubs; W-2; 1099; wage transcripts can be obtained from the IRS (800-829-1040)	<b>%</b>	tax documents only	
Employer Contact Information Address, telephone, email	<b>%</b>		
Duty Statement Employer's description of scope of work performed	<b>%</b>		
Proof of Employer's Out-of-State License Status	<b>%</b>		
Notarized Certification of Work Experience  Must be written in or translated into English	<b>%</b>		
Permits/Inspections Accompanied by statement describing the work the applicant performed		<b>%</b>	<b>%</b>
Contracts Copies of completed and signed contracts, accompanied by statement describing time spent to complete project		<b>%</b>	

Use Q&A to ask a question

Bonus Link Get this publication:

https://www.cslb.ca.gov/Resource s/Contractors/Journeymen/Accept ableDocs.pdf





Acceptable Documentation	Employed By a Contractor	Non-Licensed Self-Employed	Owner-Builder (B—General Builder Only)
Itemized Bills, Work Orders, & Invoices		<b>%</b>	
Canceled Checks Copies of both sides from jobs the applicant performed, accompanied by a statement from the person who paid the check describing the work performed		<b>%</b>	
Deeds & Proofs of Sales For work done on applicant's own property, accompanied by statement describing the work performed			<b>%</b>
Receipts for Material Accompanied by letter from individuals for whom work performed and materials used		<b>%</b>	<b>%</b>
Education Sealed official transcripts (written or translated into English)	<b>%</b>	<b>%</b>	<b>%</b>
Apprenticeship Certificate	<b>%</b>	<b>%</b>	<b>%</b>

Use Q&A to ask a question

Bonus Link Get this publication:

https://www.cslb.ca.gov/Resource s/Contractors/Journeymen/Accept ableDocs.pdf





Acceptable Documentation	Employed By a Contractor	Non-Licensed Self-Employed	Owner-Builder (B—General Builder Only)
Union Journeyman Book or Letter from Union Copies of hour printouts maintained by union	<b>%</b>	<b>%</b>	<b>%</b>
Military Training Copy of DD214 or discharge papers	<b>%</b>	<b>%</b>	<b>%</b>
Electrician Certification Copy of Certified Electrician card	Employed by C-10 licensee only		
Chlorofluorocarbon (CFC) Certification* Copy of either Type II or Universal CFC Certification	Employed by C-20 or C-38 licensee only		
Work Experience and DOSH Registration	Employed by C-22 or Asbestos Certification licensee only		

Use Q&A to ask a question

Bonus Link Get this publication:

https://www.cslb.ca.gov/Resource s/Contractors/Journeymen/Accept ableDocs.pdf





- Don't Cut & Paste This Presentation
- Don't try to get around trade test by applying for multiple subcategories under the C-61 Limited Specialty Classification
- Double-check your application for Any Missing Information
- Don't Forget to Sign and Date
- Don't forget to Include Application Fee
  - Original Application (Exam or Waiver for One Class): \$330
  - Initial License Fee (\$200) is Paid Later
- Mail or Hand Deliver to CSLB







Use Q&A to ask a question

### **SECTION 1** –BUSINESS NAME AND ADDRESS

**Business Name:** The legal business name will appear on the license and is the actual name under which the contracting business will operate. The full business name must be provided. The business name must not be misleading in relation to the classification(s) issued for that license and must be compatible with the type of business entity licensed. Please refer to Page 1 of the General Information and Instructions for information on business name styles.

1. FULL NEW BUSINESS NAME	2. CLASSIFICATION REQUESTED (Only one classification may be requested on the original application if an exam is required.)				
3a. BUSINESS MAILING ADDRESS Number/Stree	City		State	ZIP Code	
3b. BUSINESS STREET ADDRESS Number/Street Only – <b>NO</b> P.O. Boxes or PMBs		City		State	ZIP Code
3c. BUSINESS PHONE NUMBER	BUSINESS FAX NUMBER	1	BUSINESS EMAIL ADDRESS		
( )	( )				





Use Q&A to ask a question

### **SECTION 2** – BUSINESS ENTITY

Corporations must provide a current and active California Secretary of State corporate registration number below. Please be sure to write the corporate titles (president, secretary, and treasurer) in the space provided for the appropriate personnel in Sections 3 and 4. Partnerships must list their federal employer identification number (FEIN) below (personal Social Security numbers and individual taxpayer identification numbers [ITIN] are not acceptable). Limited liability companies (LLC) must provide a current and active California Secretary of State registration number below. If this LLC has officers, please be sure to write the titles (president, secretary, and treasurer) in the space provided for the appropriate personnel in Sections 3 and 4. (See Pages 2 and 3 of the General Information and Instructions for more information.)

4. NEW BUSINESS WILL OPERATE AS A (check only one)	
☐ Sole Ownership ☐ Partnership – Federal Employer ID #	
☐ California Corporation #	☐ Limited Liability Company #





SECTION 3 – QUALIFYING INDIVIDUAL FULL LEGAL NAME AND ADDRESS  Use Q&A to ask a question							
Qualifying Individual (Qualifier): A qualifying individual is required for every classification on every license issued by CSLB. You must provide rull legal names of all individuals. (See Pages 3 and 4 of the General Information and Instructions for more information on completing this section.)							
5a. QUALIFIER'S FULL LEGAL NAME Last	First Middle	DATE OF BIRTH	SOCIAL SECURITY NUMBER or ITIN				
5b. RESIDENCE ADDRESS Number/Street Only – <b>NO</b> P.O. Boxes or PMBs City State ZIP Code							
<ol> <li>QUALIFIER'S EXISTING / PREVIOUS CSLB LICENSE NUMBER(S) (If none, enter "N/A")</li> </ol>	PERCENTAGE OF NEW BUSINESS OWNED BY THE QUALIFIER%	DRIVER LICENSE NUMBER	RESIDENCE PHONE NUMBER				
7. TITLE OR POSITION (check only one) Officer titles – president, secretary, and treasurer for California corporations and for LLCs that have officers; president only for foreign corporations. All LLCs must have at least one (1) manager or member.  Owner Qualifying Partner Responsible Managing Employee (RME)* Responsible Managing Member  Responsible Managing Manager Responsible Managing Officer (RMO) – Title(s):							
* RMEs are prohibited from having an active sole			ate Contractor's License, if needed.				
8. I certify under penalty of perjury under the laws of the State of California that all statements, answers, and representations made in this application, including all supplementary statements attached hereto, are true and correct, and that I have reviewed the entire contents of this application. In signing and submitting this application, I also authorize the Franchise Tax Board to provide CSLB with required tax information pursuant to Business and Professions Code (BPC) section 7145.5.							
Date Signature GET LICENSED TO BUILD		Printed Name					



SECTION 4 – PERSONNEL FULL LEGAL The following must be completed by all individuals and compani		·		
Each individual must sign the certification statement under penalty personnel.)				
9a. PERSONNEL FULL LEGAL NAME Last First	Middle	DATE OF BIRTH	SOCIAL SECU	RITY NUMBER or ITIN
RESIDENCE ADDRESS Number/Street Only – NO P.O. Boxes or PMB	3s City	State	ZIP Code	DRIVER LICENSE #
TITLE OR POSITION (check only one) Owner General F	Partner 🔲 Limited Part	ner	RESIDENCE F	PHONE NUMBER
☐ Member ☐ Manager ☐ Officer - Title(s)				
I certify under penalty of perjury under the laws of the State of Calif- supplementary statements attached hereto, are true and correct, ar application, I also authorize the Franchise Tax Board to provide CS	nd that I have reviewed th	e entire contents of this appli	cation. In signing	
Date Signature		Printed Name		
9b. PERSONNEL FULL LEGAL NAME Last First	Middle	DATE OF BIRTH	SOCIAL SECU	RITY NUMBER or ITIN
RESIDENCE ADDRESS Number/Street Only – <b>NO</b> P.O. Boxes or PMB	Ss City	State	ZIP Code	DRIVER LICENSE #
TITLE OR POSITION (check only one) General Partner	Limited Partner		RESIDENCE F	HONE NUMBER
☐ Member ☐ Manager ☐ Officer - Title(s)			( )	
I certify under penalty of perjury under the laws of the State of California Supplementary statements attached hereto, are true and correct, an application, I also authorize the Franchise Tax Board to provide CS	nd that I have reviewed th	e entire contents of this appli	cation. In signing	
Date Signature	-	Printed Name		
ED TO BUILD				



#### SECTION 6 - QUALIFIER EDUCATION, APPRENTICESHIP, LICENSURE, AND MILITARY

Applicants must answer the following questions and may be granted credit toward licensure requirements or receive expedited processing as noted below. Question 20 pertains only to individuals applying for sole ownership business entity licenses. Please refer to Pages 5 and 6 of the General Information and Instructions for more information. If you checked "Yes" in response to any question, please provide the requested documentation.

17. Have you completed an educational or apprenticeship program?

If you checked "Yes" for this question, you may be granted credit for **completed training in an accredited school** if you:

Submit transcripts for a four-year degree, two-year degree (or less), technical training (must include course hours and descriptions), and all other degrees in a business or construction-related field.

Transcripts must be certified official and received directly from the educational institution in a sealed envelope. (If you received your degree outside the United States, your transcripts must be translated, if in a language other than English, and evaluated by an accredited evaluation service that does business within the United States.)

☐ Yes ☐ No

You may be granted credit for a **completed apprenticeship program** if you:

- Submit a copy of your apprenticeship certificate; AND
- Enter the beginning and ending dates of your completed apprenticeship program:

From_		to _	
	Month/Day/Year		Month/Day/Year

(The apprenticeship period cannot overlap the journeyman-level experience period being certified on the Certification of Work Experience.)





### **Certification of Work Experience**

PART 1 – QUALIFYING INDIVIDUAL (APPLICANT) INFORMATION								
The qualifying individual must complete Part 1 in its entirety before the certifier completes Part 2.								
1. QUALIFIER'S FULL LEGAL NAME Last	First	Mi	ddle					
2. BUSINESS NAME OF COMPANY WHERE EXPERIE THIS SPACE BLANK AND CHECK THIS BOX (I			LICENSE NUMBER WHERE EXPERIEN					
3. COMPANY'S BUSINESS STREET ADDRESS Numb	er/Street Only – <b>NO</b> P.O. Boxes	City	State	ZIP Code				
4. WAS THE EXPERIENCE OBTAINED WORKING ON If you checked "Yes" above, use the Owner-Builder B-								





### **Certification of Work Experience**

PART 2 – WORK EXPERIENCE AND CERTIFICATION STATEMENT						
The <u>certifier</u> mus	t complete P	art 2 in its e	ntirety <u>after</u> the	qualifying indi	vidual (applicant) has comp	leted Part 1.
5. APPLICANT'S JOURNEYMAN-	☐ FULL-TIME	٦		_	FOR A TOTAL OF	
LEVEL OR HIGHER TIME-BASE WORKED IN SPECIFIC TRADE DUTIES (check one):	☐ PART-TIME	(List <b>ONL)</b>	TO onth/Day/Year <b>/</b> journeyman-level or high btained in the applicable		"YEAR(S) andYEAR(S) and (Do not claim credit for full-time work only part-time or if trade duties in red were only one component of entire jumplicant worked half-time in specific six (6) years, write "3 years" in the s	quested classification ob. For example, if c trade duties for
					SED IN THE CLASSIFICATION FOR WHIC TANCE. (Do not list office work or individua	
CENCED TO DUI						



### **Certification of Work Experience**

7. My busines	s relationship to	Name of Qualifying Individ	lual (Applicant)			is or was	(check all that apply):
	☐ Employer	Contractor (License Number	iuai ( <i>Арріісапіі)</i>	)	☐ Foreman or	Supervisor	
	Journeyman	Fellow Employee	Union Representa	ative	Business As		
8. CERTIFIER	R'S STREET ADDRESS	Number/Street Only – NO P.O. Boxes	City			State	ZIP Code
PHONE NUM	BER	FAX NUMBER		EMAIL ADDF	RESS		
( )		( )					
	9. I certify that I have <u>direct knowledge of the work covering the time period outlined above</u> . I certify under penalty of perjury, under the laws of the State of California, that the information stated above is true and correct.						
Date	Signature		Prin	ted Name			
Note: For it	nformation on the colle	ection of personal information, please ret	for to the Coneral Infor	mation and Inc	structions at		
		ction of personal information, please ref ation package, under the heading "Colle			structions at	FOR	CSLB USE ONLY
A D D	L-CERT	Certification	of Work Experi	ience			



### **Owner-Builder B-General Building Construction Project Experience**

1. QUALIFIER'S (OWNER-BUILDER) FULL LEGAL NAMI	E Last	First	Middle		PHON (	E NUMBER	
2. PROJECT STREET ADDRESS Number/Street Only – NO P.O. Boxes			City			State	ZIP Code
.3. DO/DID YOU PERSONALLY OWN THE PROPERTY LISTED IN NUMBER 2 ABOVE?  Above?  No If you did not own the property, the work is not owner-builder.  Business and Professions Code section 7044 relates to an owner-builder as "an owner who builds or improves a structure on his or her property."							t owner-builder.
4. START DATE Month/Day/Year	COMPLE	TION DATE Month/Day/Year		How much t	ime did y	ou actually work	on this project?
					YEAI	RS and	MONTHS
5. STRUCTURE/PROJECT SQUARE FOOTAGE: (You m	ust provide	the square footage of the projec	t improvement	or the entire s	tructure t	built, whichever a	oplies.)
			Square	Footage:			
6. BUILDING PERMIT NUMBER (Please attach a copy of	your buildir	ng permit and final inspection red	ord to this proje	ect document.)	)		
			F	Permit #:			
7. DESCRIBE THE FULL SCOPE OF THIS PROJECT: (F	or example	remodel, new construction, roo	m addition, and	l list in detail th	ne full sc	ope of all trade w	ork performed)
CENSED TO PUMP							



### **Owner-Builder B-General Building Construction Project Experience**

8. LIST ALL THE TRADE DUTIES YOU PERSONALLY PERFORMED: (For example: I installed sheetrock, I installed 4-ton HVAC unit, I installed 2500 sf concrete tile ro	of)
9. EXPLAIN HOW YOUR PAST EXPERIENCE, TRAINING, AND/OR EDUCATION PREPARED YOU TO PERFORM WORK ON THIS PROJECT:	
10. PROVIDE THE NUMBER OF LABORERS USED AND THE TRADES THEY PERFORMED:	
ISED TO PUIL D	





### **Owner-Builder B-General Building Construction Project Experience**

Use Q&A to ask a question

	11. PROVIDE THE NUMBER OF GENERAL CONTRACTORS OR SUBCONTRACTORS USED AND THE TRADES THEY PERFORMED:		



FOR CSLB USE ONLY

13A-64a (rev. 06/17)

Owner-Builder B-Gen. Bldg. Construction Project Experience



# **Checking Status of Application**



• Today's Workshop Video on CSLB's YouTube Channel

Use Q&A to ask a question

- Use the CSLB Website
  - Check Online with Your Application Fee Number & PIN
  - Check Processing Times Online
  - Call Licensing Information Center (800) 321-CSLB (2752)



CSLB YouTube Videos:

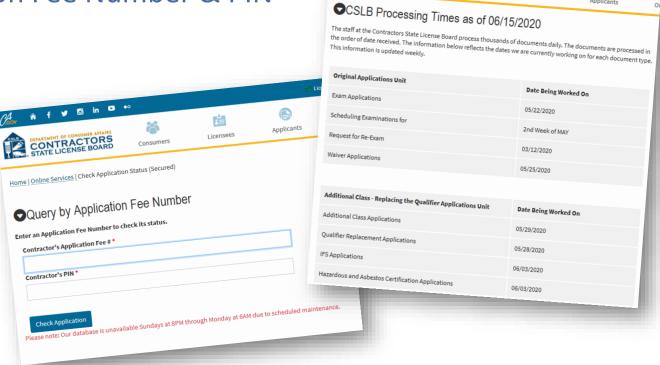
https://www.youtube.com/user/Contr
actorsBoard/videos

Check Application Status: https://cslb.ca.gov/OnlineServices/CheckApplicationII/SecuredApplicantRequest.aspx **CSLB Processing Times:** 

https://www.cslb.ca.gov/OnlineServices/ ProcessingTimes/ProcessingTimes.aspx

CSLB Fees

https://www.cslb.ca.gov/About\_Us/Libra
ry/Fees.aspx



CONTRACTORS
STATE LICENSE BOARD



Before the Exam



 When Your Application Has Been Accepted, CSLB Will Send You a "Notice to Appear for Examination" and Study Guide

- You Should Get Your Exam Notice at Least Three Weeks Before Exam Date
- You Can Schedule Your Exams at CSLB Test Centers Around California
  - Sacramento
  - San Jose
  - Fresno
  - Oxnard
  - San Bernardino
  - Norwalk
  - San Diego





Before the Exam



### Use of Translators

Use Q&A to ask a question

- CSLB may allow use of translator to read you the exam
- Translator must be approved in advance
- Don't show up on exam day with a translator if they haven't been pre-approved

### If You Fail to Appear for Your Exam

- You must pay a non-refundable \$60 rescheduling fee
- Fee may be waived <u>once</u> with documented evidence of medical emergency or other circumstance beyond your control

### CSLB Study Guides

- Lists the sections and topics covered by the exam
- Includes sample questions
- Shows how each section is weighted
- Shows recommended resource materials to study







### CONTRACTORS STATE LICENSE BOARD LICENSE EXAMINATION STUDY GUIDE



#### LAW AND BUSINESS

#### Content of the Examination

The Law and Business Examination is divided into eight major sections:

#### 1. Business Organization (10%)

- · Company organization
- · Project organization

#### 2. Business Finances (15%)

- · Cash management
- Budget and planning
- Taxes
- Financial reporting

#### 3. Employment Requirements (12%)

- Employment regulations
- Evaluation and record-keeping
- Payroll

#### 4. Bonds, Insurance, and Liens (10%)

- Bonds
- · Workers' compensation insurance
- · Liens and other remedies
- Other insurance

### 5. Contract Requirements and Execution (23%)

- Bidding
- Cost control
- Contracts
- Payments

#### 6. Licensing Requirements (8%)

- Business license
- Contractor's license
- Activity regulation

#### 7. Safety (15%)

- · Training and reporting requirements
- · General safety
- · Hazardous/unknown materials

#### 8. Public Works (7%)

- · Prevailing wage requirements
- Bonding requirements
- · Insurance requirements

\*Percentages are approximate\*

#### **Test Site Policy**

This is a closed-book examination. No reference materials may be used during the examination. All materials brought to the examination site must be left in an unmonitored area at your own risk.

#### **Test Strategy**

This is a multiple-choice examination with four choices per question. Examination questions are written to provide only one BEST answer. Some questions require mathematical computation. A calculator will be provided.

There is no penalty for guessing. If you are unsure about a particular question, it is better to try to answer the question than to leave the question blank.

Plenty of time is provided to answer all examination questions, so be sure to read each question and its four choices completely and carefully before selecting the BEST possible answer to the question.

#### Sample Questions

Below are three typical examination questions. The correct answer is underlined.

- 1. What information must be included in a stop notice?
- a. The kind of labor, services, equipment, or materials furnished or agreed to be furnished
- b. The construction loan terms, interest rate, and deadline for project completion
- c. The type of zoning, setback, and lot coverage limitations on the permit
- d. The type of asbestos, toxic fumes, or hazardous materials found
- 2. Within how many days must an "agreement to arbitrate" be returned by the participants after being mailed by CSLB's Registrar?
- a. Within 7 calendar days
- b. Within 10 calendar days
- c. Within 14 calendar days
- d. Within 30 calendar days
- 3. According to California license law, how often must safety meetings be held?
- a. At least once a week
- b. At least every 10 working days
- c. At least every 15 working days
- d. At least once a month

#### Resources

Publisher information for reference books and code is provided below. Other sources for reference books may be found online.

California code books can be viewed online: www.dgs.ca.gov/bsc

### California Contractors License La Reference

Book. Matthew Bender & Company, Inc.

PHONE: (800) 223-1940

INTERNET: www.lexisnexis.com

California Employer's Guide (DE 44). California

Employment Development Department.

PHONE: (888) 745-3886

INTERNET: forms.edd.ca.gov/forms

California Labor Code. California Department of Industrial Relations.

INTERNET:

leginfo.legislature.ca.gov/faces/codes.xhtml

Contractors Guide to Business, Law and

Project Management. National Association of State Contractors Licensing Agencies (NASCLA).

PHONE: (623) 587-9354 INTERNET: www.nascla.org

Greenbook: Standard Specifications for Public Works Construction. BNI Publications, Inc.

PHONE: (888) 264-2665 INTERNET: www.bnibooks.com

Publication 15, (Circular E), Employer's Tax Guide, Internal Revenue Service.

PHONE: (800) 829-1040

INTERNET: www.irs.gov/publications/p15

State of California General Industry & Electrical Safety Orders (Cal/OSHA) and State of California Construction & Electrical Safety Orders (Cal/OSHA). 2019. California Code of

Regulations, Title 8. Mancomm.

PHONE: (877) 626-2666

INTERNET: www.mancomm.com

VIEW ONLINE:

www.dir.ca.gov/dosh/LawsAndRegulations.htm

\*Publisher information is current as of 11/19\*

List of Study Guides

https://cslb.ca.gov/Contractors/Applicants/Examination Study Guides/

Law & Business Study Guide:

https://cslb.ca.gov/Resources/StudyGuides/LawStudyGuide.pdf

<sup>\*</sup>All questions are written and reviewed by licensed contractors who are actively working in the trade\*



#### CONTRACTORS STATE LICENSE BOARD LICENSE EXAMINATION STUDY GUIDE



#### GENERAL BUILDING (B)

#### Content of the Examination

The General Building (B) Examination is divided into five major sections:

#### 1. Planning and Estimating (17%)

- · Scope of work and code compliance
- Design and construction error identification
- · Shop drawings, plans, and specifications
- Field inspection performance
- Coordination of project
- · Cost estimation for materials, equipment, and labor

#### 2. Framing and Structural Components (22%)

- Subfloor and wall framing
- Roof framing
- Seismic and load requirements
- · Siding and stucco
- Decks

#### 3. Core Trades (30%)

- Plumbing
- Electrical
- HVAC
- Concrete
- Earthwork and surveying
- Insulation, acoustical, and weatherproofing
- Roofing

#### 4. Finish Trades (19%)

- · Painting, staining, coating, and interior wall covering
- · Tile and stone
- Floor covering
- Cabinetry and millwork
- Plaster, drywall, and ceilings
- Windows, skylights, and doors
- Landscaping

#### 5. Safety (12%)

- · Personnel safety
- Transportation and traffic control
- Environmental safety

\*Percentages are approximate\*

#### Test Site Policy

This is a closed-book examination. No reference materials may be used during the examination. All materials brought to the examination site must be left in an unmonitored area at your own risk

#### Test Strategy

This is a multiple-choice examination with four choices per question. Examination questions are written to provide only one BEST answer. Some questions require mathematical computation. A calculator will be provided.

There is no penalty for guessing. If you are unsure about a particular question, it is better to try to answer the question than to leave the question blank.

Plenty of time is provided to answer all examination questions, so be sure to read each question and its four choices completely and carefully before selecting the BEST possible answer to the question.

#### Sample Questions

Below are three typical examination questions. The correct answer is underlined.

- 1. According to the California Residential Code, what is the MINIMUM allowable width of a residential hallway?
- a. 44 inches
- b. 40 inches
- c. 36 inches
- d. 32 inches

- 2. What is the volume of a cylinder if the diameter equals 3 feet and the length equals 12 feet?
- a. 36.00 cubic feet
- b. 84.78 cubic feet
- c. 226.08 cubic feet
- d. 339.12 cubic feet
- 3. In which direction should the face grain of plywood subfloor sheathing be installed?
- a. In any direction
- b. Parallel to the joists
- c. Diagonal to the joists
- d. Perpendicular to the joists

\*All questions are written and reviewed by licensed contractors who are actively working in the trade\*

#### Resources

Publisher information for reference books and code is provided below. Other sources for reference books may be found online. California code books can be viewed online: www.dgs.ca.gov/bsc

#### 2014 Architectural Woodwork Standards.

Woodwork Institute. Architectural Woodwork Institute, and Architectural Woodwork Manufacturers Association of Canada.

PHONE: (916) 372-9943

INTERNET: www.woodworkinstitute.com

2019 California Building Code. California Code of Regulations, Title 24. International Code Council.

PHONE: (800) 786-4452 INTERNET: www.iccsafe.org

2019 California Electrical Code. California Code of Regulations, Title 24. BNI Publications, Inc.

PHONE: (888) 264-2665 INTERNET: www.bnibooks.com

2019 California Energy Code. California Code of Regulations, Title 24. International Code Council.

PHONE: (800) 786-4452 INTERNET: www.iccsafe.org

2019 California Fire Code. California Code of Regulations, Title 24. International Code Council. PHONE: (800) 786-4452

INTERNET: www.iccsafe.org

2019 California Green Building S Bonus Links
California Code of Pagulatian Code Council.

PHONE: (800) 786-4452 INTERNET: www.iccsafe.org

2019 California Mechanical Code, California Code of Regulations, Title 24. International Association of Plumbing and Mechanical Officials (IAPMO). PHONE: (909) 472-4100

INTERNET: www.iapmo.org

2019 California Plumbing Code. California Code of Regulations, Title 24, International Association of Plumbing and Mechanical Officials (IAPMO). PHONE: (909) 472-4100

INTERNET: www.iapmo.org

2019 California Residential Code, California Code of Regulations, Title 24, International Code Council. PHONE: (800) 786-4452

INTERNET: www.iccsafe.org

California Manual on Uniform Traffic Control Devices, 2014 Edition, Revision 4. State of California Department of Transportation (Caltrans).

PHONE: (916) 654-2852

INTERNET: www.dot.ca.gov/manuals

California Vehicle Code, State of California Department of Motor Vehicles.

INTERNET:

leginfo.legislature.ca.gov/faces/codes.xhtml

Fundamentals of Building Construction: Materials and Methods. Wiley.

PHONE: (877) 762-2974 INTERNET: www.wiley.com

Modern Carpentry. Goodheart-Willcox.

PHONE: (800) 323-0440 INTERNET: www.g-w.com

Olin's Construction Principles, Materials, and Methods. Wiley.

PHONE: (877) 762-2974 INTERNET: www.wilev.com

State of California General Industry & Electrical Safety Orders (Cal/OSHA) and State of California Construction & Electrical Safety Orders (Cal/OSHA), 2019. California Code of Regulations. Title 8. Mancomm.

PHONE: (877) 626-2666

INTERNET: www.mancomm.com

VIEW ONLINE: yeary dir og gay/doch/Lawa And Doculations htm

List of Study Guides

https://cslb.ca.gov/Contractors/Applicants/Examination Study Guides/

General Building (B) Study Guide:

https://cslb.ca.gov/Resources/StudyGuides/BStudyGuide.pdf

Before the Exam

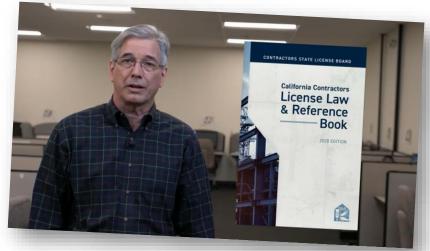


Use Q&A to ask a question

### COVID-19 Procedures

- Arrive at least 15 minutes early Allow extra time to get checked-in
- You must wear a mask or other face covering
- If you appear ill, you will have to reschedule your exam for at least five days later, at no additional charge
- You will not be admitted into test center more than 15 minutes prior to the exam time
- Watch "What to Expect on Test Day" Video







**During the Exam** 



Use Q&A to ask a question

### You'll Take Your Exam(s) on Touchscreen Computers

- You'll see an on-screen tutorial before starting exam
- Your exam will consist of multiple-choice questions
- Each question has space if you want to submit a comment about that question
- You'll get 3½ hours to complete each exam
  - Arriving late may reduce the time you have to finish your exam
- You'll get your results at the end of the exam



During the Exam



Use Q&A to ask a question

### If You Don't Pass

- You'll won't be allowed to review the questions you missed, but you'll get a statement showing how you did on each section of the exam
- You can reschedule the exam as many times as you need within 18 months
  - Just pay a non-refundable \$60 rescheduling fee



After the Exam



Use Q&A to ask a question

### • When You Pass All Exams, You'll Need to:

- Pay \$200 for your initial license fee (Expires in two years)
- Complete CSLB's Online Asbestos Open Book Exam
- File Required Bond(s)
  - All Licensees: \$15,000 Contractor's Surety Bond
  - Corporate/LLC: \$12,500 bond of qualifying individual for every RME and all RMOs who own

less than 10% of voting stock or equity

- LLC: \$100,000 LLC/worker bond
- Get Required Insurance Policies (Filed by Insurance company/broker)
  - All Licensees: Workers' Compensation Insurance (See CSLB Website for Rules/Exemptions)
  - LLC: Liability Insurance (See CSLB Website for Amounts)
  - No Workers? File Workers' Compensation Insurance Exemption w/CSLB (Filed by Applicant)



# Your New License



### Getting Your License

- In 5-10 Business Days, CSLB will send you a wall certificate and plastic pocket license card
  - Display wall certificate in your main office or chief place of business
  - Carry pocket license card, especially in situations where you may solicit business, talk to potential customers, or sign contracts
- License Will Be Good for Two Years
  - Your license will expire on the last day of the month when it was issued
  - License issued today (12/4/2020) will expire on 12/30/2022
- Ultimately, You're Responsible for Renewing Your License On-Time
  - Put Expiration Date on Your Calendar
  - CSLB Sends Renewal Notice Approximately 60 Days Before Expiration



### Your New License



- Notify CSLB Within 30 Days If You Move or Change Business Address
  - Renewal notice will be sent to the address of record on-file with CSLB
  - Postal Service will not forward state government mail
- Notify CSLB Within 30 Days of All Changes to Personnel on License



# Home Improvement Salespersons



• Only select people can solicit, sell, negotiate, or execute home improvement contracts for outside of the contractor's normal place of business, regardless of \$ amount of contract (Business & Professions Code 7152)

- 1. Official Personnel of Record on License
  - Individual Contractors
  - Qualifiers
  - Partners
  - Corporation Officers
  - LLC Responsible Managing Officers, Members, Managers, or Employees
- 2. CSLB-Registered Home Improvement Salesperson (HIS)
- HIS can represent more than one licensee
- Licensee <u>must</u> notify CSLB in writing when they associate/disassociate a HIS with their license





# Home Improvement Salespersons



Use Q&A to ask a question

### Two Exceptions

- Those who only schedule appointments for a Registered HIS
- Bona Fide "Service or Repair" People
  - Limited to the service and repair initially requested by the buyer/homeowner

### Employing an Unregistered Salesperson

- Makes You Subject to Administrative Discipline (Business & Professions Code 7154)
- Unregistered Salesperson Can Be Charged with Criminal Misdemeanor or Administrative Citation

(Business & Professions Code 7153)





### CONTRACTORS STATE LICENSE BOARD



# Your Questions



Use Q&A feature to ask a question



# What You'll Need to Get a License



Use Q&A to ask a question

Credit Examples (Maximum Credit: 36 Months)

Type of Credit	Amount of Credit
Construction Management – Bachelor of Science Degree	36 Months
Business – Masters Degree Business – Bachelors Degree Law Degree	24 Months
Construction Management – Associate in Science Degree	18 Months
Other Bachelor of Science / Bachelor of Arts Degree	18 Months (Average)
Other Associate in Science / Associate in Arts Degree	6 Months (Average)
Individual College Classes	Determined on Case-by-Case Basis  Usually Maximum of Six Months
Apprenticeships	24 to 36 Months  Depending on Classification & Program
Technical Training	Some Minimal Credit with Transcript

### CONTRACTORS STATE LICENSE BOARD

### For Licensing or License Application Questions/Issues:

Licensing@cslb.ca.gov

Be sure to include your phone number and other relevant information, such as license number, or application fee number, and any other information that will help staff provide you a thorough response.

### To Reschedule a Cancelled Exam

Exams@cslb.ca.gov

Be sure to include your name and application number.





# CONTRACTORS STATE LICENSE BOARD Resources for Women in Construction

- Woman in Construction: The State of the Industry in 2020
  - https://www.bigrentz.com/blog/women-construction
- National Association of Women in Construction
  - National https://www.nawic.org/nawic/default.asp
  - Fresno Chapter <a href="http://www.nawicfresno.org/">http://www.nawicfresno.org/</a>
  - Los Angeles Chapter <a href="http://www.nawicla.org/">http://www.nawicla.org/</a>
  - Orange County Chapter https://www.nawicoc.org/
  - Sacramento Chapter <a href="http://nawicsacramento.com/">http://nawicsacramento.com/</a>
  - San Diego Chapter <a href="https://www.nawicsd.org/">https://www.nawicsd.org/</a>
  - San Francisco Chapter https://www.nawicsf.org/
  - Santa Clara Chapter <a href="http://www.nawicsantaclara99.org/">http://www.nawicsantaclara99.org/</a>
- Tradeswomen, Inc.

https://tradeswomen.org/

Women in Construction USA

https://www.women-in-construction-usa.com/

Women Construction Owners & Executives

https://www.wcoeusa.org/

Women's Construction Coalition

https://www.wccsd.org/

• California Apprenticeship Coordinators Association

http://calapprenticeship.org/women.php

 National Association of Home Builders – Professional Women in Building Council

https://www.nahb.org/nahb-community/Councils/Professional-Women-in-Building-Council

- North State Building Industry Association Foundation https://www.biaworkforce.com/
- National Association of Home Builders Professional Women in Building Council

<u>https://www.nahb.org/NAHB-Community/Councils/Professional-Women-in-Building-Council</u>

- Professional Women in Construction
   https://www.srbx.org/women-in-construction.html
- National Alliance for Partnerships in Equity (NAPE)
   https://napequity.org/public-policy/frontline-legislation/womens-apprenticeships-nontraditional-occupations-act/
- Women in Construction Operations

https://womeninoperations.com/

A Guide to Mentoring – A Tool to Sharpen the Skills of Women in Construction <a href="https://womeninoperations.com/wp-content/uploads/2015/02/WiOPS-Guide-to-Mentoring.pd">https://womeninoperations.com/wp-content/uploads/2015/02/WiOPS-Guide-to-Mentoring.pd</a>

North American Building Trades Unions

https://nabtu.org

https://nabtu.org/about-nabtu/affiliates/

https://nabtu.org/building-trades-academy/

https://nabtu.org/apprenticeship-and-training/apprenticeshipreadiness-videos/

 Sacramento Regional Builders Exchange – Women in Construction

https://www.srbx.org/women-in-construction.html

 Habitat for Humanity Sacramento Women Build https://habitatgreatersac.org/get-involved/womenbuild/

### CONTRACTORS STATE LICENSE BOARD



An archived version will be placed on CSLB's Channel.

# Thanks for watching!





Send Us Your Comments: <a href="mailto:social@cslb.ca.gov">social@cslb.ca.gov</a>

